



MY ANNUAL BUDGET

YEAR _____

	Annual cost
HOUSING	\$.

HOUSEHOLD	Annual cost
Furniture	\$.
Décor	\$.
Appliances	\$.
Home maintenance and repairs	\$.
Cleaning	\$.
Hygiene	\$.
Garden	\$.
Strata fees	\$.
Home insurance	\$.
Council rates	\$.
Household services	\$.
TOTAL	\$.

UTILITIES	Annual cost
Electricity	\$.
Gas	\$.
Water and sewerage	\$.
Internet	\$.
Phone	\$.
Postal services	\$.
TOTAL	\$.

TRANSPORT	Annual cost
Vehicle purchase	\$.
Vehicle loan payments	\$.

Vehicle registration	\$.
Drivers licence	\$.
Vehicle insurance	\$.
Vehicle servicing and repairs	\$.
Vehicle parts and accessories	\$.
Roadside assist	\$.
Driving lessons	\$.
Fuel	\$.
Tolls	\$.
Parking	\$.
Public transport	\$.
Vehicle hire, taxis and ride shares	\$.
TOTAL	\$.

	Annual cost
FOOD	\$.

HEALTH	Annual cost
Health insurance	\$.
Pet insurance and veterinary costs	\$.
Doctors and specialists	\$.
Dental	\$.
Optical	\$.
Hospital and ambulance	\$.
Medicines	\$.
Medical equipment	\$.
Sport and fitness	\$.
TOTAL	\$.

EDUCATION	Annual cost
Books, newspapers and magazines	\$.
Stationery	\$.
Home computer equipment	\$.
Childcare	\$.
School	\$.
Higher education	\$.
TOTAL	\$.

APPEARANCE	Annual cost
Clothes and shoes	\$.
Accessories	\$.
Hairdressing	\$.
Beauty products	\$.
Beauty treatments	\$.
TOTAL	\$.

LIFESTYLE	Annual cost
Eating out and takeaway	\$.
Alcohol	\$.
Tobacco and drugs	\$.
Holidays	\$.
Seasonal celebrations	\$.
Parties and functions	\$.
Gifts	\$.
Toys	\$.
Streaming services	\$.
Gaming and consoles	\$.
Music, audio and photographic	\$.
Live entertainment	\$.
Attractions	\$.

Hobbies	\$.
Gambling	\$.
Pet purchases	\$.
TOTAL	\$.

PROFESSIONAL FEES	Annual cost
Credit cards	\$.
Other loans	\$.
Bank fees	\$.
Life / trauma / TPD insurance	\$.
Income protection insurance	\$.
Financial advisor fees	\$.
Accountant / tax agent fees	\$.
Legal fees	\$.
Funeral expenses	\$.
Union / professional association fees	\$.
Child support	\$.
Pocket money	\$.
Charity donations	\$.
TOTAL	\$.

TOTAL INCOME	\$.
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TOTAL EXPENSES	\$.
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SURPLUS	\$.
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